FINANCIAL PLANNING & ANALYSIS





EXTEND YOUR FINANCIAL OPERATIONS WITH OUR EXPERTISE

It can be overwhelming to establish the Financial Planning & Analysis (FP&A) function within your company. Though it requires a significant investment of time and energy, the upfront investment is critical to achieving the business plan you relay in your company's mission statement. Internally, FP&A can be applied to the organization in various ways, depending on company size, growth velocity, industry and goals. Externally, a well-established FP&A function is an incredibly powerful tool that tells the story of where your company has been and how it will move forward to achieve its full potential.

At Bridgepoint Consulting, our seasoned consultants have a deep breadth of experience establishing FP&A functions in an array of industries. Our specialty is in customizing efficient solutions for complex problems, so we apply the same approach to FP&A.

OUR FP&A OFFERINGS

REPORTING

- Financial Statement Packages
- Operational Metrics
- Variance Analysis
- Externally Focused Reporting

PLANNING & FORECASTING

- Fundraising Support Through Scenario Forecasting
- Annual Budget Plan Development
- Metric Benchmarking
- Cash Runway Forecasting

MODELING

- End-to-End Operational & Financial Modeling
- Best PracticeRecommendations
- Sales Funnel Modeling
- Tool Creation
- Sales Commissions

SPECIAL PROJECTS

- 5-Year Forecast for Fundraising
- Assessment of Business Model's Profitability
- Assessment of FP&A Department's Performance
- Pricing Assessments & Analysis

PRE-ACQUISITION SUPPORT

- Pre-IPO Planning
- TSA Development
- Due-Diligence Support
- Scenario Modeling
- CIM Support/5-Year Plan Development

POST-ACQUISITION SUPPORT

- Post-Acquisition Integration
- Interim Financial Management
- Private-Equity Monthly Reporting Packs
- Re-Budgets/Re-Plans

READY TO GET STARTED?

CONTACT US TO LEARN HOW WE CAN HELP YOU ACHIEVE YOUR BUSINESS GOALS.



ABOUT BRIDGEPOINT CONSULTING

Bridgepoint Consulting, an Addison Group Company, is a leading management consulting firm that offers a full suite of services and solutions to help companies navigate the complexities of growth and change. We work with the C-Suite—with a focus on finance, risk and technology leaders—to provide strategic resources and support critical business transitions.